

**Disclosures as per Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015**

**1. Credit Rating and change in Credit Rating (if any):**

CRISIL Limited	CRISIL AAA/Stable
ICRA Limited	ICRA AAA/Stable
India Ratings	IND AAA/Stable

There have been no changes in the Credit Rating assigned to the Non-Convertible Debentures issued by India Infradebt Limited.

**2. Asset Cover available, in case of non-convertible debt securities:**

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

**3. Debt – Equity Ratio as on March 31, 2019: 5.13**

**4. Previous due date for the payment of interest/ repayment of principal of non-convertible debentures and whether the same has been paid or not for the half year ended on March 31, 2019 are as under:**

Detail of Non-Convertible Debentures	Due date for payment of interest
957115 (ISIN - INE537P07398)	October 31, 2018
953942 (ISIN - INE537P07174)	November 05, 2018
953943 (ISIN - INE537P07182 )	November 05, 2018
953944 (ISIN - INE537P07190)	November 12, 2018
953010 (ISIN - INE537P07067)	November 19, 2018
955389 (ISIN - INE537P07257)	November 30, 2018
954286 (ISIN - INE537P07208)	December 24, 2018
954287 (ISIN - INE537P07216)	December 24, 2018
955521 (ISIN - INE537P07265)	December 27, 2018
955522 (ISIN - INE537P07273)	December 27, 2018
954333 (ISIN - INE537P07224)	December 31, 2018
953236 (ISIN - INE537P07075)	January 08, 2019
953237 (ISIN - INE537P07083)	January 08, 2019
957409 (ISIN - INE537P08024)	January 18, 2019
955628 (ISIN - INE537P07281)	January 19, 2019
953400 (ISIN - INE537P07091)	January 28, 2019
953401 (ISIN - INE537P07109)	January 28, 2019
951645 (ISIN - INE537P07034)	February 04, 2019
951646 (ISIN - INE537P07042)	February 04, 2019
957675 (ISIN - INE537P07406)	February 22, 2019
955829 (ISIN - INE537P07299)	February 25, 2019
954840 (ISIN - INE537P07232)	February 28, 2019
954841 (ISIN - INE537P07240)	February 28, 2019
953549 (ISIN - INE537P07117)	March 08, 2019
953550 (ISIN - INE537P07125)	March 08, 2019
951857 (ISIN - INE537P08016)	March 20, 2019
953681 (ISIN - INE537P07133)	March 22, 2019
953682 (ISIN - INE537P07141)	March 22, 2019
953673 (ISIN - INE537P07158)	March 22, 2019
953675 (ISIN - INE537P07166)	March 22, 2019
956114 (ISIN - INE537P07307)	March 25, 2019

SIGNED FOR IDENTIFICATION  
BY  
24/4/19  
S.R. BATLISOI & CO. LLP  
MUMBAI

The payment of interest for the aforesaid Non-Convertible Debentures was made on the due dates. Principal was not due for any of the scripts during the half year ended on March 31, 2019.



**5. Next due date for the payment of interest/ principal along with the amount of interest and the redemption amount of non-convertible debentures for the next half year ending on September 30, 2019 are as under:**

(in ₹)

Scrip Code	Type (Interest/Principal)	Due date for interest/Principal payment	Interest/Principal Payable
956274 (ISIN - INE537P07315)	Interest	April 26, 2019	240,000,000
953942 (ISIN - INE537P07174)	Interest	May 06, 2019	24,187,052
953943 (ISIN - INE537P07182)	Interest	May 06, 2019	21,216,712
953944 (ISIN - INE537P07190)	Interest	May 10, 2019	70,113,074
957956 (ISIN - INE537P07414)	Interest	May 24, 2019	171,000,000
950304 (ISIN - INE537P07018)	Interest	May 28, 2019	130,950,000
950304 (ISIN - INE537P07018)	Principal	May 28, 2019	1,350,000,000
950306 (ISIN - INE537P07026)	Interest	May 28, 2019	160,050,000
956559 (ISIN - INE537P07323)	Interest	June 01, 2019	157,600,000
956561 (ISIN - INE537P07331)	Interest	June 01, 2019	104,000,000
956563 (ISIN - INE537P07349)	Interest	June 01, 2019	80,200,000
958011 (ISIN - INE537P07422)	Interest	June 19, 2019	334,800,000
958012 (ISIN - INE537P07430)	Interest	June 19, 2019	134,125,000
954286 (ISIN - INE537P07208)	Interest	June 24, 2019	51,279,123
954287 (ISIN - INE537P07216)	Interest	June 24, 2019	21,366,301
956662 (ISIN - INE537P07356)	Interest	June 24, 2019	232,500,000
954333 (ISIN - INE537P07224)	Interest	July 01, 2019	49,142,493
956732 (ISIN - INE537P07364)	Interest	July 15, 2019	170,925,000
956736 (ISIN - INE537P07372)	Interest	July 15, 2019	118,800,000
952660 (ISIN - INE537P07059)	Interest	August 21, 2019	224,900,000
954840 (ISIN - INE537P07232)	Interest	August 30, 2019	45,444,164
954841 (ISIN - INE537P07240)	Interest	August 30, 2019	39,247,233
956847 (ISIN - INE537P07380)	Interest	August 30, 2019	387,500,000
958205 (ISIN - INE537P07448)	Interest	August 30, 2019	179,000,000
953549 (ISIN - INE537P07117)	Interest	September 09, 2019	63,178,005
953550 (ISIN - INE537P07125)	Interest	September 09, 2019	67,535,109
953681 (ISIN - INE537P07133)	Interest	September 21, 2019	25,950,000
953682 (ISIN - INE537P07141)	Interest	September 21, 2019	30,275,000
953673 (ISIN - INE537P07158)	Interest	September 23, 2019	38,475,956
953675 (ISIN - INE537P07166)	Interest	September 23, 2019	35,852,596

**6. Debt service coverage ratio**

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

**7. Interest service coverage ratio**

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

**8. Outstanding redeemable preference shares (quantity and value):**

Not applicable

**9. Capital redemption reserve/debenture redemption reserve:**

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

**10. Net worth for the year ended on March 31, 2019: ₹ 16,276.16 (in million)**

**11. Net profit after tax for the year ended on March 31, 2019: ₹ 1,802.23 (in million)**

**12. Earnings per share for the year ended on March 31, 2019: ₹ 2.53**

