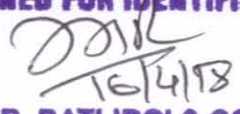


INDIA INFRADEBT LIMITED
Audited financial results for the year ended March 31, 2018

Balance Sheet		
(₹ in Crores)		
Particulars	At March 31, 2018 (Audited)	At March 31, 2017 (Audited)
EQUITY AND LIABILITIES		
Shareholders' funds		
Share capital	577.78	300.00
Reserves and surplus	363.55	128.05
	941.33	428.05
Share application money pending allotment	-	182.95
	-	182.95
Non-current liabilities		
Long-term borrowings	7,100.00	4,205.00
Long-term provisions	34.52	21.53
	7,134.52	4,226.53
Current liabilities		
Short-term provisions	5.14	4.36
Other current liabilities	235.70	97.53
	240.84	101.89
TOTAL EQUITY AND LIABILITIES	8,316.69	4,939.42
ASSETS		
Non-current assets		
Fixed assets		
<i>Tangible assets</i>	0.60	0.18
<i>Intangible assets</i>	0.01	0.02
Non-current investments	3,681.52	3,049.22
Long-term loan and advances	3,374.63	1,313.27
Other non-current assets	93.94	40.77
	7,150.70	4,403.46
Current assets		
Current investments	301.97	120.79
Short-term loan and advances	360.53	75.38
Cash and cash equivalents	480.82	329.88
Other current assets	22.67	9.91
	1,165.99	535.96
TOTAL ASSETS	8,316.69	4,939.42

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India InfraDebt Limited

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Bandra-Kurla Complex,
Mumbai 400 051, India.
CIN: U65923MH2012PLC237365

Tel: +91 22 2653 6963
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www.infraDebt.in

INDIA INFRADEBT LIMITED

Statement of Profit and Loss				
(₹ in Crores)				
Particulars	Six month ended March 31		Year ended March 31	
	2018	2017	2018 Audited	2017 Audited
Income				
Revenue from operations	347.87	177.85	627.17	314.40
Other income	19.84	10.24	35.13	20.34
Total Revenue (I)	367.71	188.09	662.30	334.74
Expenses				
Employee benefit expense	7.44	6.40	14.60	12.76
Finance costs	276.08	144.73	494.98	258.23
Depreciation and amortization expense	0.02	0.04	0.10	0.09
Other expenses	3.62	2.65	7.50	4.85
Contingent provision against standard assets	4.09	7.25	12.64	10.71
Total Expenses (II)	291.25	161.07	529.82	286.64
Profit/ (Loss) before tax (III) = (I) - (II)	76.46	27.02	132.48	48.10
Tax expenses				
Current tax	-	-	-	-
Profit/ (Loss) for the period	76.46	27.02	132.48	48.10
Earnings per equity share :				
Basic and diluted earnings per share of ₹10/-face value	1.33[#]	0.90[#]	2.37	1.60

[#] Not annualised

Notes:

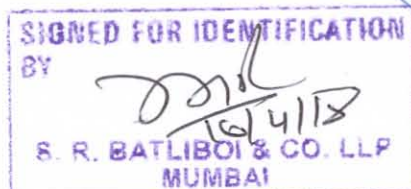
1. The above financial results have been reviewed by the Audit Committee and approved by the Board at its Meeting held on April 16, 2018.
2. The above financial results for the period ended March 31, 2018 are reviewed by the statutory auditors, S.R. Batliboi & Co. LLP Chartered Accountants.
3. As per section 10(47) of Income tax act, 1961, income of the Company does not form part of total income and hence is exempt from income tax.
4. Previous year/ period figures have been regrouped/ rearranged wherever necessary to conform to the current year/period figures.
5. The disclosures as per Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 for the half year ended March 31, 2018 are enclosed as Annexure.

**For and on behalf of the Board of Directors,
India InfraDebt Limited**



**Suvek Nambiar
Managing Director & CEO**

Place: Mumbai
Date: April 16, 2018



Annexure
Disclosures as per Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 for the half year ended March 31, 2018
1. Credit Rating and change in Credit Rating (if any):

CRISIL Limited	CRISIL AAA/Stable
ICRA Limited	ICRA AAA/Stable
India Ratings	IND AAA/Stable


There have been no changes in the Credit Rating assigned to the Non-Convertible Debentures issued by India Infradebt Limited.

2. Asset Cover available, in case of non-convertible debt securities:

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

3. Debt – Equity Ratio as on March 31, 2018: 7.54
4. Previous due date for the payment of interest/ repayment of principal of non-convertible debentures and whether the same has been paid or not for the half year ended on March 31, 2018 are as under:

Detail of Non-Convertible Debentures	Due date for payment of interest
953942 (ISIN - INE537P07174)	November 06, 2017
953943 (ISIN - INE537P07182)	November 06, 2017
953944 (ISIN - INE537P07190)	November 10, 2017
953010 (ISIN - INE537P07067)	November 20, 2017
955389 (ISIN - INE537P07257)	November 30, 2017
954286 (ISIN - INE537P07208)	December 26, 2017
954287 (ISIN - INE537P07216)	December 26, 2017
955521 (ISIN - INE537P07265)	December 27, 2017
955522 (ISIN - INE537P07273)	December 27, 2017
954333 (ISIN - INE537P07224)	December 30, 2017
953236 (ISIN - INE537P07075)	January 08, 2018
953237 (ISIN - INE537P07083)	January 08, 2018
955628 (ISIN - INE537P07281)	January 19, 2018
953400 (ISIN - INE537P07091)	January 29, 2018
953401 (ISIN - INE537P07109)	January 29, 2018
951645 (ISIN - INE537P07034)	February 05, 2018
951646 (ISIN - INE537P07042)	February 05, 2018
955829 (ISIN - INE537P07299)	February 23, 2018
954840 (ISIN - INE537P07232)	February 28, 2018
954841 (ISIN - INE537P07240)	February 28, 2018
953549 (ISIN - INE537P07117)	March 08, 2018
953550 (ISIN - INE537P07125)	March 08, 2018
951857 (ISIN - INE537P08016)	March 20, 2018
953681 (ISIN - INE537P07133)	March 21, 2018
953682 (ISIN - INE537P07141)	March 21, 2018
953673 (ISIN - INE537P07158)	March 22, 2018
953675 (ISIN - INE537P07166)	March 22, 2018
956114 (ISIN - INE537P07307)	March 23, 2018

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The payment of interest for the aforesaid Non-Convertible Debentures was made on the due dates. Principal was not due for any of the scripts during the half year ended on March 31, 2018.

5. Next due date for the payment of interest/ principal along with the amount of interest and the redemption amount of non-convertible debentures for the next half year ending on September 30, 2018 are as under:

Scrip Code	Type (Interest/ Principal)	Due date for interest payment	Interest Payable (in Rs.)
956274 (ISIN - INE537P07315)	Interest	April 26, 2018	24,00,00,000
953942 (ISIN - INE537P07174)	Interest	May 05, 2018	2,39,21,260
953943 (ISIN - INE537P07182)	Interest	May 05, 2018	2,09,83,562
953944 (ISIN - INE537P07190)	Interest	May 10, 2018	7,08,96,460
950304 (ISIN - INE537P07018)	Interest	May 28, 2018	13,05,91,233
950306 (ISIN - INE537P07026)	Interest	May 28, 2018	15,96,11,507
956559 (ISIN - INE537P07323)	Interest	June 01, 2018	15,76,00,000
956561 (ISIN - INE537P07331)	Interest	June 01, 2018	10,40,00,000
956563 (ISIN - INE537P07349)	Interest	June 01, 2018	8,02,00,000
956662 (ISIN - INE537P07356)	Interest	June 22, 2018	23,25,00,000
954286 (ISIN - INE537P07208)	Interest	June 25, 2018	5,09,97,370
954287 (ISIN - INE537P07216)	Interest	June 25, 2018	2,12,48,904
954333 (ISIN - INE537P07224)	Interest	June 30, 2018	4,91,42,493
956732 (ISIN - INE537P07364)	Interest	July 13, 2018	17,09,25,000
956736 (ISIN - INE537P07372)	Interest	July 13, 2018	11,88,00,000
952660 (ISIN - INE537P07059)	Interest	August 21, 2018	22,49,00,000
954840 (ISIN - INE537P07232)	Interest	August 30, 2018	4,54,44,164
954841 (ISIN - INE537P07240)	Interest	August 30, 2018	3,92,47,233
956847 (ISIN - INE537P07380)	Interest	August 30, 2018	38,75,00,000
953549 (ISIN - INE537P07117)	Interest	September 10, 2018	6,36,93,534
953550 (ISIN - INE537P07125)	Interest	September 10, 2018	6,80,86,192
953681 (ISIN - INE537P07133)	Interest	September 21, 2018	2,61,63,288
953682 (ISIN - INE537P07141)	Interest	September 21, 2018	3,05,23,836
953673 (ISIN - INE537P07158)	Interest	September 24, 2018	3,87,89,918
953675 (ISIN - INE537P07166)	Interest	September 24, 2018	3,61,45,151

6. Debt service coverage ratio

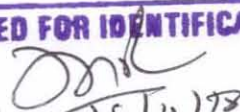
Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

7. Interest service coverage ratio

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

8. Outstanding redeemable preference shares (quantity and value):

Not applicable.

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9. Capital redemption reserve/debenture redemption reserve:

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

10. Net worth for the year ended on March 31, 2018: ₹ 930.60 (In Crores)

11. Net profit after tax for the year ended on March 31, 2018: ₹ 132.48 (In Crores)

12. Earnings per share for the year ended on March 31, 2018: ₹ 2.37

