



Ref: 24/JULY/2025-26/CORP

July 16, 2025

Listing Compliance Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400 001

Dear Sirs,

**Sub: Statement of utilization of issue proceeds under Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR) and Statement disclosing Nil material deviation in the use of issue proceeds from the objects of the issue under Regulation 52(7A) of SEBI LODR**

Pursuant to Regulation 52(7) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (SEBI LODR), we hereby confirm that issue proceeds of Non-Convertible Debentures (NCDs) issued by India Infradebt Limited and outstanding as on June 30, 2025 have been utilized as per the objects stated in the offer document and there have been no deviations, in the use of proceeds of issue of NCDs from the objects stated in the offer document.

In terms of the Regulation 52(7A) of SEBI LODR read with SEBI Master circular no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025, as amended from time to time, we further confirm that, there has been no material deviation in the use of proceeds of issue of NCDs from the objects stated in the offer document. The statement of NIL material deviation in the use of the proceeds of issue of NCDs from the objects stated in the offer document, duly reviewed by the Audit Committee for the quarter ended June 30, 2025 is enclosed herewith as Annexure.

You are requested to take the same on record.

Thanking you,

Yours sincerely,

**For India Infradebt Limited**

**Gaurav Tolwani**  
**Company Secretary &**  
**Chief Compliance Officer**

**Encl:** a/a

**India Infradebt Limited**

The Capital, 'B' Wing, 1101 A,  
Bandra Kurla Complex,  
Mumbai 400051, India.  
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**A. Statement of utilization of issue proceeds for the quarter ended June 30, 2025**

<b>Name of the Issuer</b>	<b>ISIN</b>	<b>Mode of Fund Raising (Public issues/ Private placement)</b>	<b>Type of instrument</b>	<b>Date of raising funds</b>	<b>Amount Raised (₹ in crores)</b>	<b>Funds utilized</b>	<b>Any deviation (Yes/ No)</b>	<b>If Yes, then specify the purpose of for which the funds were utilized</b>	<b>Remarks, if any</b>
India Infradebt Limited	INE537P07844 (Re-issue I)	Private Placement	Non-Convertible Debentures	April 9, 2025	1,000	Yes	No	NA	NA
India Infradebt Limited	INE537P07836 (Re-issue II)	Private Placement	Non-Convertible Debentures	April 9, 2025	205	Yes	No	NA	NA
India Infradebt Limited	INE537P07851	Private Placement	Non-Convertible Debentures	June 2, 2025	2,250	Yes	No	NA	NA

**India Infradebt Limited**

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## B. Statement of Deviation or Variation in use of issue proceeds for the quarter ended June 30, 2025

Particulars		Remarks				
Name of listed entity		India Infradebt Limited				
Mode of Fund Raising		Private Placement				
Type of instrument		Non-Convertible Debentures				
Date of Raising Funds		April 9, 2025	April 9, 2025	June 2, 2025		
Amount Raised (INR in Crores)		1,000	205	2,250		
Report filed for quarter ended		June 30, 2025				
Is there a deviation / variation in use of funds raised?		No				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		No				
If yes, details of the approval so required?		Not applicable				
Date of approval						
Explanation for the Deviation / Variation						
Comments of the audit committee after review						
Comments of the auditors, if any						
Objects for which funds have been raised and where there has been a deviation/variation, in the following table:						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of deviation/ variation for the quarter according to applicable	Remarks, if any



Particulars			Remarks			
					object (in ₹ crore and in %)	
-	-	-	-	-	-	-

Deviation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised.

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

**For India Infradebt Limited**

**Surendra Maheshwari**  
**Chief Financial Officer**

**Date: July 16, 2025**