


INDIA INFRADEBT LIMITED

Unaudited financial results for the period ended September 30, 2017

Balance Sheet		
(₹ in Crores)		
Particulars	At September 30, 2017 (Unaudited)	At March 31, 2017 (Audited)
EQUITY AND LIABILITIES		
Shareholders' funds		
Share capital	550.00	300.00
Reserves and surplus	274.87	128.05
	824.87	428.05
Share application money pending allotment	-	182.95
	-	182.95
Non-current liabilities		
Long-term borrowings	6,100.00	4,205.00
Long-term provisions	29.50	21.53
	6,129.50	4,226.53
Current liabilities		
Short-term provisions	3.52	4.36
Other current liabilities	209.04	97.53
	212.56	101.89
TOTAL EQUITY AND LIABILITIES	7,166.93	4,939.42
ASSETS		
Non-current assets		
Fixed assets		
<i>Tangible assets</i>	0.12	0.18
<i>Intangible assets</i>	0.02	0.02
Non-current investments	3,194.21	3,049.22
Long-term loan and advances	3,023.24	1,313.27
Other non-current assets	66.95	40.77
	6,284.54	4,403.46
Current assets		
Current investments	318.23	120.79
Short-term loan and advances	161.02	75.38
Cash and cash equivalents	381.01	329.88
Other current assets	22.13	9.91
	882.39	535.96
TOTAL ASSETS	7,166.93	4,939.42

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India Infradebt Limited

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INDIA INFRADEBT LIMITED

Statement of Profit and Loss				
(₹ in Crores)				
Particulars	Six month ended Sep 30		Year ended March 31	
	2017	2016	2017 Audited	2016 Audited
Income				
Revenue from operations	279.30	136.54	314.40	124.16
Other income	15.29	10.10	20.34	19.07
Total Revenue (I)	294.59	146.64	334.74	143.23
Expenses				
Employee benefit expense	7.15	6.36	12.76	9.88
Finance costs	218.90	113.50	258.23	95.42
Depreciation and amortization expense	0.08	0.04	0.09	0.08
Other expenses	3.89	2.20	4.85	3.37
Contingent provision against standard assets	8.55	3.46	10.71	5.24
Total Expenses (II)	238.57	125.56	286.64	113.99
Profit/ (Loss) before tax (III) = (I)-(II)	56.02	21.08	48.10	29.24
Tax expenses				
Current tax	-	-	-	-
Profit/ (Loss) for the period	56.02	21.08	48.10	29.24
Earnings per equity share :				
Basic and diluted earnings per share of ₹10/-face value	1.03#	0.70#	1.60	0.97

Not annualised

Notes:

- The above financial results have been reviewed by the Audit Committee and approved by the Board at its Meeting held on October 24, 2017.
- The above financial results for the half year period ended September 30, 2017 are reviewed by the statutory auditors, S.R. Batliboi & Co. LLP Chartered Accountants.
- As per section 10(47) of Income tax act, 1961, income of the Company does not form part of total income and hence is exempt from income tax.
- Previous year/ period figures have been regrouped/ rearranged wherever necessary to conform to the current year/period figures.
- The disclosures as per Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 for the half year ended September 30, 2017 are enclosed as Annexure.



Place: Mumbai
Date: October 24, 2017



For and on behalf of the Board of Directors,
India Infradebt Limited


Suvek Nambiar
Managing Director & CEO

Disclosures as per Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 for the half year ended September 30, 2017

1. Credit Rating and change in Credit Rating (if any):

CRISIL Limited	CRISIL AAA/Stable
ICRA Limited	ICRA AAA/Stable
India Ratings	IND AAA/Stable

There have been no changes in the Credit Rating assigned to the Non-Convertible Debentures issued by India Infradebt Limited.

2. Asset Cover available, in case of non-convertible debt securities:


Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

3. Debt - Equity Ratio as on September 30, 2017: 7.40

4. Previous due date for the payment of interest/ repayment of principal of non-convertible debentures and whether the same has been paid or not for the half year ended on September 30, 2017 are as under:

Detail of Non-Convertible Debentures	Due date for payment of interest
953943 (ISIN - INE537P07182)	May 5, 2017
953942 (ISIN - INE537P07174)	May 5, 2017
953944 (ISIN - INE537P07190)	May 11, 2017
950304 (ISIN - INE537P07018)	May 29, 2017
950306 (ISIN - INE537P07026)	May 29, 2017
954286 (ISIN - INE537P07208)	June 23, 2017
954287 (ISIN - INE537P07216)	June 23, 2017
954333 (ISIN - INE537P07224)	June 30, 2017
952660 (ISIN - INE537P07059)	August 21, 2017
954840 (ISIN - INE537P07232)	August 30, 2017
954841 (ISIN - INE537P07240)	August 30, 2017
953549 (ISIN - INE537P07117)	September 8, 2017
953550 (ISIN - INE537P07125)	September 8, 2017
953682 (ISIN - INE537P07141)	September 21, 2017
953681 (ISIN - INE537P07133)	September 21, 2017
953675 (ISIN - INE537P07166)	September 22, 2017
953673 (ISIN - INE537P07158)	September 22, 2017

The payment of interest for the aforesaid Non-Convertible Debentures was made on the due dates. Principal was not due for any of the scripts during the half year ended on September 30, 2017.

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5. Next due date for the payment of interest/ principal along with the amount of interest and the redemption amount of non-convertible debentures for the next half year ending on March 31, 2018 are as under:

Scrip Code	Type (Interest/ Principal)	Due date for interest payment	Interest Payable (in Rs.)
953943 (ISIN - INE537P07182)	Interest	November 06, 2017	2,15,66,438
953942 (ISIN - INE537P07174)	Interest	November 06, 2017	2,45,85,740
953944 (ISIN - INE537P07190)	Interest	November 10, 2017	7,16,79,847
953010 (ISIN - INE537P07067)	Interest	November 20, 2017	17,04,65,753
955389 (ISIN - INE537P07257)	Interest	November 30, 2017	24,72,00,000
954286 (ISIN - INE537P07208)	Interest	December 26, 2017	5,24,06,137
954287 (ISIN - INE537P07216)	Interest	December 26, 2017	2,18,35,890
955522 (ISIN - INE537P07273)	Interest	December 27, 2017	1,21,50,000
955521 (ISIN - INE537P07265)	Interest	December 27, 2017	10,86,75,000
954333 (ISIN - INE537P07224)	Interest	December 30, 2017	4,94,12,507
953236 (ISIN - INE537P07075)	Interest	January 08, 2018	13,37,92,438
953237 (ISIN - INE537P07083)	Interest	January 08, 2018	8,06,18,521
955628 (ISIN - INE537P07281)	Interest	January 19, 2018	17,09,25,000
953400 (ISIN - INE537P07091)	Interest	January 29, 2018	12,14,66,301
953401 (ISIN - INE537P07109)	Interest	January 29, 2018	86,76,164
951645 (ISIN - INE537P07034)	Interest	February 05, 2018	17,14,68,493
951646 (ISIN - INE537P07042)	Interest	February 05, 2018	4,23,65,753
955829 (ISIN - INE537P07299)	Interest	February 23, 2018	8,45,25,000
954840 (ISIN - INE537P07232)	Interest	February 28, 2018	4,51,95,836
954841 (ISIN - INE537P07240)	Interest	February 28, 2018	3,90,32,767
953549 (ISIN - INE537P07117)	Interest	March 08, 2018	6,19,81,342
953550 (ISIN - INE537P07125)	Interest	March 08, 2018	6,62,55,918
951857 (ISIN - INE537P08016)	Interest	March 20, 2018	14,56,00,000
953682 (ISIN - INE537P07141)	Interest	March 21, 2018	3,00,26,164
953681 (ISIN - INE537P07133)	Interest	March 21, 2018	2,57,36,712
953675 (ISIN - INE537P07166)	Interest	March 22, 2018	3,51,73,507
953673 (ISIN - INE537P07158)	Interest	March 22, 2018	3,77,47,178
956114 (ISIN - INE537P07307)	Interest	March 23, 2018	41,25,00,000

6. Debt service coverage ratio

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

7. Interest service coverage ratio

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

8. Outstanding redeemable preference shares (quantity and value):

Not applicable.

9. Capital redemption reserve/debenture redemption reserve:

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.



10. Net worth for the half year ended on September 30, 2017: ₹ 816.71 (In Crores)
11. Net profit after tax for the half year ended on September 30, 2017: ₹ 56.02 (In Crores)
12. Earnings per share for the half year ended on September 30, 2017: ₹ 1.03

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