

**Disclosures as per Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 for the half year ended March 31, 2018**

**1. Credit Rating and change in Credit Rating (if any):**

CRISIL Limited	CRISIL AAA/Stable
ICRA Limited	ICRA AAA/Stable
India Ratings	IND AAA/Stable

There have been no changes in the Credit Rating assigned to the Non-Convertible Debentures issued by India Infradebt Limited.

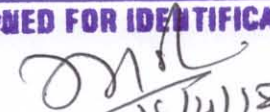
**2. Asset Cover available, in case of non-convertible debt securities:**

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

**3. Debt - Equity Ratio as on March 31, 2018: 7.54**

**4. Previous due date for the payment of interest/ repayment of principal of non-convertible debentures and whether the same has been paid or not for the half year ended on March 31, 2018 are as under:**

Detail of Non-Convertible Debentures	Due date for payment of interest
953942 (ISIN - INE537P07174)	November 06, 2017
953943 (ISIN - INE537P07182)	November 06, 2017
953944 (ISIN - INE537P07190)	November 10, 2017
953010 (ISIN - INE537P07067)	November 20, 2017
955389 (ISIN - INE537P07257)	November 30, 2017
954286 (ISIN - INE537P07208)	December 26, 2017
954287 (ISIN - INE537P07216)	December 26, 2017
955521 (ISIN - INE537P07265)	December 27, 2017
955522 (ISIN - INE537P07273)	December 27, 2017
954333 (ISIN - INE537P07224)	December 30, 2017
953236 (ISIN - INE537P07075)	January 08, 2018
953237 (ISIN - INE537P07083)	January 08, 2018
955628 (ISIN - INE537P07281)	January 19, 2018
953400 (ISIN - INE537P07091)	January 29, 2018
953401 (ISIN - INE537P07109)	January 29, 2018
951645 (ISIN - INE537P07034)	February 05, 2018
951646 (ISIN - INE537P07042)	February 05, 2018
955829 (ISIN - INE537P07299)	February 23, 2018
954840 (ISIN - INE537P07232)	February 28, 2018
954841 (ISIN - INE537P07240)	February 28, 2018
953549 (ISIN - INE537P07117)	March 08, 2018
953550 (ISIN - INE537P07125)	March 08, 2018
951857 (ISIN - INE537P08016)	March 20, 2018
953681 (ISIN - INE537P07133)	March 21, 2018
953682 (ISIN - INE537P07141)	March 21, 2018
953673 (ISIN - INE537P07158)	March 22, 2018
953675 (ISIN - INE537P07166)	March 22, 2018
956114 (ISIN - INE537P07307)	March 23, 2018

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The payment of interest for the aforesaid Non-Convertible Debentures was made on the due dates. Principal was not due for any of the scripts during the half year ended on March 31, 2018.

**5. Next due date for the payment of interest/ principal along with the amount of interest and the redemption amount of non-convertible debentures for the next half year ending on September 30, 2018 are as under:**

Scrip Code	Type (Interest/ Principal)	Due date for interest payment	Interest Payable (in Rs.)
956274 (ISIN - INE537P07315)	Interest	April 26, 2018	24,00,00,000
953942 (ISIN - INE537P07174)	Interest	May 05, 2018	2,39,21,260
953943 (ISIN - INE537P07182)	Interest	May 05, 2018	2,09,83,562
953944 (ISIN - INE537P07190)	Interest	May 10, 2018	7,08,96,460
950304 (ISIN - INE537P07018)	Interest	May 28, 2018	13,05,91,233
950306 (ISIN - INE537P07026)	Interest	May 28, 2018	15,96,11,507
956559 (ISIN - INE537P07323)	Interest	June 01, 2018	15,76,00,000
956561 (ISIN - INE537P07331)	Interest	June 01, 2018	10,40,00,000
956563 (ISIN - INE537P07349)	Interest	June 01, 2018	8,02,00,000
956662 (ISIN - INE537P07356)	Interest	June 22, 2018	23,25,00,000
954286 (ISIN - INE537P07208)	Interest	June 25, 2018	5,09,97,370
954287 (ISIN - INE537P07216)	Interest	June 25, 2018	2,12,48,904
954333 (ISIN - INE537P07224)	Interest	June 30, 2018	4,91,42,493
956732 (ISIN - INE537P07364)	Interest	July 13, 2018	17,09,25,000
956736 (ISIN - INE537P07372)	Interest	July 13, 2018	11,88,00,000
952660 (ISIN - INE537P07059)	Interest	August 21, 2018	22,49,00,000
954840 (ISIN - INE537P07232)	Interest	August 30, 2018	4,54,44,164
954841 (ISIN - INE537P07240)	Interest	August 30, 2018	3,92,47,233
956847 (ISIN - INE537P07380)	Interest	August 30, 2018	38,75,00,000
953549 (ISIN - INE537P07117)	Interest	September 10, 2018	6,36,93,534
953550 (ISIN - INE537P07125)	Interest	September 10, 2018	6,80,86,192
953681 (ISIN - INE537P07133)	Interest	September 21, 2018	2,61,63,288
953682 (ISIN - INE537P07141)	Interest	September 21, 2018	3,05,23,836
953673 (ISIN - INE537P07158)	Interest	September 24, 2018	3,87,89,918
953675 (ISIN - INE537P07166)	Interest	September 24, 2018	3,61,45,151

**6. Debt service coverage ratio**

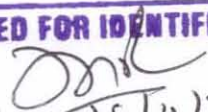
Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

**7. Interest service coverage ratio**

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

**8. Outstanding redeemable preference shares (quantity and value):**

Not applicable.

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**9. Capital redemption reserve/debenture redemption reserve:**

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

**10. Net worth for the year ended on March 31, 2018:** ₹ 930.60 (In Crores)

**11. Net profit after tax for the year ended on March 31, 2018:** ₹ 132.48 (In Crores)

**12. Earnings per share for the year ended on March 31, 2018:** ₹ 2.37

