

INFRADEBT

Ref: 030/OCT/15-16/CORP

October 26, 2015

General Manager
Compliance Department
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001

Dear Sir/Ma'am,

Sub: Half yearly communication for the period ended September 30, 2015

Ref: Scrip Code - 950304 (ISIN - INE537P07018), 950306 (ISIN - INE537P07026), 951645 (ISIN - INE537P07034), 951646 (ISIN - INE537P07042), 951857 (ISIN - INE537P08016) & 952660 (ISIN - INE537P07059)

We are pleased to submit following information pursuant to clause 27 of the Debt Listing Agreement:

1. Credit Rating:

CRISIL Limited	CRISIL AAA/Stable
ICRA Limited	ICRA AAA/Stable
India Ratings	IND AAA/Stable

2. Asset cover:

Scrip Code	Asset Cover
950304 (ISIN - INE537P07018)	Asset cover available is more than one (~1.70 times) of outstanding NCDs
950306 (ISIN - INE537P07026)	
951645 (ISIN - INE537P07034)	
951646 (ISIN - INE537P07042)	
952660 (ISIN - INE537P07059)	
951857 (ISIN - INE537P08016)	Not Applicable – NCDs are unsecured in nature (Subordinate NCDs)

3. Debt – Equity Ratio : 2.65

4. Interest on NCDs is payable annually from the date of allotment whereas principal is payable at the time of maturity i.e. bullet re-payment. Payment of interest for Scrip Code – 950304 (ISIN - INE537P07018) and 950306 (ISIN - INE537P07026) was due on May 28, 2015 and was paid on the same day. Principal was not due for any of the scripts during half year ending September 30, 2015.



India Infradebt Limited

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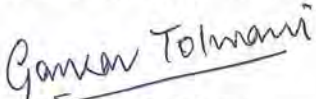


5. The next due date for payment of interest and payment of principal are as under:

Scrip Code	Due date for interest payment	Date of principal payment
950304 (ISIN - INE537P07018)	May 28, 2016	May 28, 2019
950306 (ISIN - INE537P07026)	May 28, 2016	May 28, 2024
951645 (ISIN - INE537P07034)	February 4, 2016	February 4, 2020
951646 (ISIN - INE537P07042)	February 4, 2016	February 4, 2025
951857 (ISIN - INE537P08016)	March 21, 2016	June 20, 2022
952660 (ISIN - INE537P07059)	August 22, 2016	August 21, 2020

Yours sincerely,

For India Infradebt Limited


Gaurav Tolwani
Company Secretary

For IDBI Trusteeship Services Limited



Authorised Signatory