

INDIA INFRADEBT LIMITED
CIN: U65923MH2012PLC237365
Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Mumbai – 400 051
Tel: +91 22 26536963 Fax: +91 22 26531259 E-mail: info@infradebt.in
Financial results for the period ended March 31, 2016

(₹ in lakh)

Particulars	6 months ended March 31		Year ended March 31	
	2016 (Unaudited)	2015 (Unaudited)	2016 (Audited)	2015 (Audited)
1. Interest earned (a)+(b)+(c)+(d)	7,392	1,454	12,292	1,995
(a) Interest/disc. on advances/ bills	-	-	-	-
(b) Income on investments	7,392	1,454	12,292	1,995
(c) Interest on balances with Reserve Bank of India and other interbank funds	-	-	-	-
(d) Others	-	-	-	-
2. Other Income	1,172	2,179	2,030	4,274
3. Total Income (1+2)	8,564	3,633	14,322	6,269
4. Interest Expended	6,023	1,843	9,542	2,850
5. Operating Expenses (i)+(ii)	714	621	1,332	1,028
(i) Employees cost	507	485	988	821
(ii) Other operating expenses	207	136	344	207
6. Total Expenditure (4+5) excluding provisions and contingencies	6,737	2,464	10,874	3,878
7. Operating Profit before Provisions and Contingencies (3-6)	1,827	1,169	3,448	2,391
8. Provisions (other than tax) and Contingencies	439	190	524	215
9. Exceptional Items	-	-	-	-
10. Profit (+)/ Loss (-) from Ordinary Activities before tax (7-8-9)	1,388	978	2,924	2,176
11. Tax expense	-	-	-	-
12. Net Profit(+)/ Loss(-) from Ordinary Activities after tax (10-11)	1,388	978	2,924	2,176
13. Extraordinary items (net of tax expense)	-	-	-	-
14. Net Profit (+)/Loss (-) for the period (12-13)	1,388	978	2,924	2,176
15. Paid-up equity share capital (Face Value of ₹ 10 each)	30,000	30,000	30,000	30,000
16. Reserves excluding Revaluation Reserves	-	-	7,995	5,071

India Infradebt Limited

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Bandra-Kurla Complex,
Mumbai 400 051, India.

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17. Analytical Ratios				
(i) Capital Adequacy Ratio %	41.68	110.68	41.68	110.68
(ii) Earnings Per Share (EPS)	0.46*	0.33*	0.97	0.73
18) NPA Ratios				
a) Gross/Net NPA	-	-	-	-
b) % of Gross/Net NPA	-	-	-	-
c) Return on Assets (annualised) (%)	1.53	2.57	1.95	3.30

* Not annualised

Notes:

- The above financial results have been reviewed by the Audit Committee and approved by the Board at its Meeting held on April 25, 2016.
- Previous year/ period figures have been regrouped/ rearranged wherever necessary to conform to the current year/period figures.
- The above financial results for the year ended March 31, 2016 are reviewed by the statutory auditors, S.R. Batliboi & Co. LLP Chartered Accountants.
- As per section 10(47) of Income Tax Act, 1961, income of the Company does not form part of total taxable income and hence is exempt from income tax.
- Credit Rating:

CRISIL Limited	CRISIL AAA/Stable
ICRA Limited	ICRA AAA/Stable
India Ratings	IND AAA

There have been no changes in the Credit Rating assigned to the Non-Convertible Debentures issued by India Infradebt Limited.

- Debt – Equity Ratio as at March 31, 2016: 5.71
- Previous due date for payment of interest during half year ended on March 31, 2016 is given below:

S.No.	Detail of Non-Convertible Debentures	Due date for payment of interest
1	951857 (ISIN - INE537P08016)	March 21, 2016
2	951645 (ISIN - INE537P07034)	February 4, 2016
3	951646 (ISIN - INE537P07042)	February 4, 2016

The payment of interest for the aforesaid Non-Convertible Debentures was made on the due dates. Principal was not due for any of the scripts during the half year ended on March 31, 2016.

- Net worth as at March 31, 2016: ₹ 373.74 Crore
- The Non-Convertible Debentures of the Company, as at March 31, 2016, are secured by way of security interest over, inter alia, one or more of the following: bonds or debentures subscribed by the Company (from time to time), specific immovable property, receivables, cash flows and other moveable assets of the Company.

**For and on behalf of the Board of Directors,
India Infradebt Limited**



**Suvek Nambiar
Managing Director & CEO**

Place: Mumbai
Date: April 25, 2016

