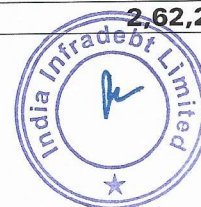


INDIA INFRADEBT LIMITED
Audited financial results for the year ended March 31, 2017

Balance Sheet as at March 31, 2017		
(₹ in 'Lakhs)		
Particulars	At March 31, 2017 (Audited)	At March 31, 2016 (Audited)
EQUITY AND LIABILITIES		
Shareholders' funds		
Share capital	30,000	30,000
Reserves and surplus	12,805	7,995
	42,805	37,995
Share application money pending allotment	18,295	-
	18,295	-
Non-current liabilities		
Long-term borrowings	4,20,500	2,17,000
Long-term provisions	2,153	986
	4,22,653	2,17,986
Current liabilities		
Short-term provisions	436	323
Other current liabilities	9,753	5,943
	10,189	6,266
TOTAL EQUITY AND LIABILITIES	4,93,942	2,62,247
ASSETS		
Non-current assets		
Fixed assets		
<i>Tangible assets</i>	18	23
<i>Intangible assets</i>	2	-
Non-current investments	3,04,922	2,42,594
Long-term loan and advances	1,31,327	-
Other non-current assets	4,077	1,591
	4,40,346	2,44,208
Current assets		
Current investments	12,079	8,143
Short-term loan and advances	7,538	-
Cash and cash equivalents	32,988	9,291
Other current assets	991	605
	53,596	18,039
TOTAL ASSETS	4,93,942	2,62,247


India Infradebt Limited

ICICI Bank Towers,
Bandra-Kurla Complex,
Mumbai 400 051, India.
CIN: U65923MH2012PLC237365

Tel: +91 22 2653 6963
Fax: +91 22 2653 1122
Email: info@infradebt.in
www.infradebt.in

INDIA INFRADEBT LIMITED

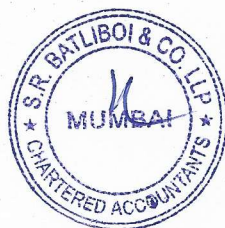
Statement of Profit and Loss for the year ended March 31, 2017				
(₹ in 'Lakhs)				
Particulars	Six month ended March 31		Year ended March 31	
	2017	2016	2017 Audited	2016 Audited
Income				
Revenue from operations	17,785	7,475	31,440	12,416
Other income	1,024	1,089	2,034	1,907
Total Revenue (I)	18,809	8,564	33,474	14,323
Expenses				
Employee benefit expense	640	507	1,276	988
Finance costs	14,473	6,023	25,823	9,542
Depreciation and amortization expense	4	4	9	8
Other expenses	265	203	485	337
Contingent provision against standard assets	725	439	1,071	524
Total Expenses (II)	16,107	7,176	28,664	11,399
Profit/ (Loss) before tax (III) = (I) - (II)	2,702	1,388	4,810	2,924
Tax expenses				
Current tax	-	-	-	-
Profit/ (Loss) for the year	2,702	1,388	4,810	2,924
Earnings per equity share :				
Basic and diluted earnings per share of ₹10/-face value	0.90[#]	0.46[#]	1.60	0.97

Not annualised

Notes:

- The above financial results have been reviewed by the Audit Committee and approved by the Board at its Meeting held on April 21, 2017.
- The above financial results for the period ended March 31, 2017 are reviewed by the statutory auditors, S.R. Batliboi & Co. LLP Chartered Accountants.
- As per section 10(47) of Income tax act, 1961, income of the Company does not form part of total income and hence is exempt from income tax.
- Previous year/ period figures have been regrouped/ rearranged wherever necessary to conform to the current year/period figures.
- The disclosures as per Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 for the half year ended March 31, 2017 are enclosed as Annexure.

**For and on behalf of the Board of Directors,
India Infradebt Limited**



Place: Mumbai
Date: April 21, 2017



Suvek Nambiar

**Suvek Nambiar
Managing Director & CEO**

Disclosures as per Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 for the half year ended March 31, 2017

1. Credit Rating and change in Credit Rating (if any):

CRISIL Limited	CRISIL AAA/Stable
ICRA Limited	ICRA AAA/Stable
India Ratings	IND AAA/Stable

There have been no changes in the Credit Rating assigned to the Non-Convertible Debentures issued by India Infradebt Limited.

2. Asset Cover available, in case of non-convertible debt securities:

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

3. Debt - Equity Ratio as on March 31, 2017: 9.82

4. Previous due date for the payment of interest/ repayment of principal of non-convertible debentures and whether the same has been paid or not for the half year ended on March 31, 2017 are as under:

Detail of Non-Convertible Debentures	Due date for payment of interest
953943 (ISIN - INE537P07182)	November 5, 2016
953942 (ISIN - INE537P07174)	November 5, 2016
953944 (ISIN - INE537P07190)	November 10, 2016
953010 (ISIN - INE537P07067)	November 19, 2016
954286 (ISIN - INE537P07208)	December 23, 2016
954287 (ISIN - INE537P07216)	December 23, 2016
954333 (ISIN - INE537P07224)	December 30, 2016
953236 (ISIN - INE537P07075)	January 09, 2017
953237 (ISIN - INE537P07083)	January 09, 2017
953400 (ISIN - INE537P07091)	January 30, 2017
953401 (ISIN - INE537P07109)	January 30, 2017
951645 (ISIN - INE537P07034)	February 4, 2017
951646 (ISIN - INE537P07042)	February 4, 2017
954840 (ISIN - INE537P07232)	February 28, 2017
954841 (ISIN - INE537P07240)	February 28, 2017
953549 (ISIN - INE537P07117)	March 8, 2017
953550 (ISIN - INE537P07125)	March 8, 2017
951857 (ISIN - INE537P08016)	March 20, 2017
953682 (ISIN - INE537P07141)	March 21, 2017
953681 (ISIN - INE537P07133)	March 21, 2017
953675 (ISIN - INE537P07166)	March 22, 2017
953673 (ISIN - INE537P07158)	March 22, 2017

The payment of interest for the aforesaid Non-Convertible Debentures was made on the due dates. Principal was not due for any of the scripts during the half year ended on March 31, 2017.



5. **Next due date for the payment of interest/ principal along with the amount of interest and the redemption amount of non-convertible debentures for the next half year ending on September 30, 2017 are as under:**

Scrip Code	Type (Interest/ Principal)	Due date for interest payment	Interest Payable (in Rs.)
953943 (ISIN - INE537P07182)	Interest Payment	May 5, 2017	2,11,00,137
953942 (ISIN - INE537P07174)	Interest Payment	May 5, 2017	2,40,54,156
953944 (ISIN - INE537P07190)	Interest Payment	May 10, 2017	7,08,96,460
950304 (ISIN - INE537P07018)	Interest Payment	May 29, 2017	13,05,91,233
950306 (ISIN - INE537P07026)	Interest Payment	May 29, 2017	15,96,11,507
954286 (ISIN - INE537P07208)	Interest Payment	June 23, 2017	5,12,79,123
954287 (ISIN - INE537P07216)	Interest Payment	June 23, 2017	2,13,66,301
954333 (ISIN - INE537P07224)	Interest Payment	June 30, 2017	4,91,42,493
952660 (ISIN - INE537P07059)	Interest Payment	August 21, 2017	22,42,83,836
954840 (ISIN - INE537P07232)	Interest Payment	August 30, 2017	4,54,44,164
954841 (ISIN - INE537P07240)	Interest Payment	August 30, 2017	3,92,47,233
953549 (ISIN - INE537P07117)	Interest Payment	September 8, 2017	6,30,08,658
953550 (ISIN - INE537P07125)	Interest Payment	September 8, 2017	6,73,54,082
953682 (ISIN - INE537P07141)	Interest Payment	September 21, 2017	3,05,23,836
953681 (ISIN - INE537P07133)	Interest Payment	September 21, 2017	2,61,63,288
953675 (ISIN - INE537P07166)	Interest Payment	September 22, 2017	3,57,56,493
953673 (ISIN - INE537P07158)	Interest Payment	September 22, 2017	3,83,72,822

6. Debt service coverage ratio

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

7. Interest service coverage ratio

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

8. Outstanding redeemable preference shares (quantity and value):

Not applicable.

9. Capital redemption reserve/debenture redemption reserve:

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

10. Net worth for the year ended on March 31, 2017: ₹ 42,008.23 (In Lakhs)

11. Net profit after tax for the year ended on March 31, 2017: ₹ 4,810 (In Lakhs)

12. Earnings per share for the year ended on March 31, 2017: ₹ 1.60

