



Ref: 13/JAN/2021-22/CORP

January 18, 2022

General Manager  
Compliance Department  
Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

Dear Sir/Ma'am,

**Sub: Statement of utilization of issue proceeds under Regulation 52(7) and Regulation 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 52(7) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (SEBI LODR), we hereby confirm that issue proceeds of Non-Convertible Debentures (NCDs) issued by the Company and outstanding as on December 31, 2021 are being / have been utilized as per the objects stated in the offer document and there have been no deviations, in the use of proceeds of issue of NCDs from the objects stated in the offer document.

Pursuant to Regulation 52(7A) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (SEBI LODR), there is NIL material deviation in the use of the proceeds of issue of NCDs from the objects stated in the offer document.

You are requested to take the same on record.

Thanking you,

Yours sincerely,

**For India Infradebt Limited**

**Gaurav Tolwani  
Company Secretary &  
Compliance Officer**

**India Infradebt Limited**

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