

INDIA INFRADEBT LIMITED
Balance Sheet as at September 30, 2019

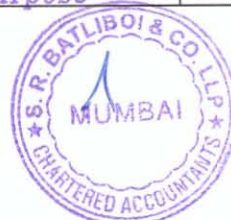
(₹ in million)

Particulars	As at September 30, 2019	As at March 31, 2019
	(Unaudited)	(Audited)
ASSETS		
1 Financial assets		
(a) Cash and cash equivalents	6,930.54	4,076.29
(b) Loans	59,381.99	53,828.54
(c) Investments	42,227.33	43,339.80
(d) Other financial assets	142.61	189.77
Total financial assets	1,08,682.47	1,01,434.40
2 Non-financial assets		
(a) Property, plant and equipment	95.00	26.44
(b) Intangible assets	0.67	0.09
(c) Other non-financial assets	1,847.36	1,475.57
Total non-financial assets	1,943.03	1,502.10
Total assets	1,10,625.50	1,02,936.50
LIABILITIES AND EQUITY		
LIABILITIES		
1 Financial liabilities		
(a) Debt securities	86,020.94	79,411.76
(b) Subordinated liabilities	4,094.70	4,094.01
(c) Other financial liabilities	3,310.89	3,066.50
Total financial liabilities	93,426.53	86,572.27
2 Non-financial Liabilities		
(a) Provisions	54.03	81.71
(b) Other non-financial liabilities	9.43	6.36
Total non-financial Liabilities	63.46	88.07
EQUITY		
(a) Equity share capital	8,678.71	8,678.71
(b) Other equity	8,456.80	7,597.45
Total equity	17,135.51	16,276.16
Total liabilities and equity	1,10,625.50	1,02,936.50

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India Infradebt Limited

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INDIA INFRADEBT LIMITED
Statement of Profit and Loss for the period ended September 30, 2019

(₹ in million)

Particulars	Six month ended September 30		Year ended March 31
	2019	2018	2019
	(Unaudited)	(Unaudited)	(Audited)
Revenue from operations			
(i) Interest income	4,926.86	3,991.51	8,613.57
(ii) Fees income	2.00	37.12	80.62
(I) Total revenue from operations	4,928.86	4,028.63	8,694.19
Other income			
(i) Other income	140.98	192.56	432.48
(II) Total other income	140.98	192.56	432.48
(III) Total Income (I+II)	5,069.84	4,221.19	9,126.67
Expenses			
(i) Finance costs	3,631.41	3,186.05	6,638.22
(ii) Impairment on financial instruments	132.74	37.43	421.25
(iii) Employee benefit expenses	84.00	94.99	162.12
(iv) Depreciation, amortization and impairment	12.63	0.67	3.54
(v) Other expenses	56.85	46.16	99.31
(IV) Total expenses	3,917.63	3,365.30	7,324.44
(V) Profit before tax (V)=(III-IV)	1,152.21	855.89	1,802.23
(VI) Tax expense	-	-	-
(VII) Profit after tax for the period (VII)=(V-VI)	1,152.21	855.89	1,802.23
(VIII) Other comprehensive income			
(i) Items that will not be reclassified to profit and loss			
(a) Remeasurement profit/loss on defined benefit plan	(1.51)	(0.34)	(0.16)
(ii) Income tax effect	-	-	-
Other comprehensive income for the period (VIII)=(i-ii)	(1.51)	(0.34)	(0.16)
(IX) Total comprehensive income for the period (net of taxes) (IX)=(VII+VIII)	1,150.70	855.55	1,802.07
(X) Earnings per equity share (₹)			
Basic and diluted earnings per share of ₹10/-face value	1.33#	1.48#	2.53

Not annualised

Notes:

- The above financial results have been reviewed by the Audit Committee and approved by the Board at its Meeting held on November 06, 2019.
- The statutory auditors of the Company, S.R. Batliboi & Co. LLP Chartered Accountants have carried out limited review of the aforesaid results.
- As per section 10(47) of Income Tax Act, 1961, income of the Company does not form part of total income and hence is exempt from income tax.
- The disclosures as per Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 for the period ended September 30, 2019 are enclosed as Annexure.
- Previous year/ period figures have been regrouped/ rearranged wherever necessary to conform to the current period figures.

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Place: Mumbai

Date: November 06, 2019

**For and on behalf of the Board of Directors
India Infradebt Limited**

Suvek Nambiar
**Suvek Nambiar
Managing Director & CEO**

Half Yearly statement as per Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 for the half year ended September 30, 2019

We are pleased to submit following information pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015:

1. Credit Rating and change in Credit Rating (if any):

CRISIL Limited	CRISIL AAA/Stable
ICRA Limited	ICRA AAA/Stable
India Ratings	IND AAA/Stable

There have been no changes in the Credit Rating assigned to the Non-Convertible Debentures issued by India Infradebt Limited.

2. Asset Cover available, in case of non-convertible debt securities:

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

3. Debt – Equity Ratio as on September 30, 2019: 5.26

4. Previous due date for the payment of interest/ repayment of principal of non-convertible debentures and whether the same has been paid or not for the half year ended on September 30, 2019 are as under:

Detail of Non-Convertible Debentures	Type (Interest/ Principal)	Due date for payment of interest
956274 (ISIN - INE537P07315)	Interest	April 26, 2019
953942 (ISIN - INE537P07174)	Interest	May 06, 2019
953943 (ISIN - INE537P07182)	Interest	May 06, 2019
953944 (ISIN - INE537P07190)	Interest	May 10, 2019
957956 (ISIN - INE537P07414)	Interest	May 24, 2019
950304 (ISIN - INE537P07018)	Interest	May 28, 2019
950304 (ISIN - INE537P07018)	Interest	May 28, 2019
950304 (ISIN - INE537P07018)	Principal	May 28, 2019
950306 (ISIN - INE537P07026)	Interest	May 28, 2019
956559 (ISIN - INE537P07323)	Interest	June 01, 2019
956561 (ISIN - INE537P07331)	Interest	June 01, 2019
956563 (ISIN - INE537P07349)	Interest	June 01, 2019
958011 (ISIN - INE537P07422)	Interest	June 19, 2019
958012 (ISIN - INE537P07430)	Interest	June 19, 2019
954286 (ISIN - INE537P07208)	Interest	June 24, 2019
954287 (ISIN - INE537P07216)	Interest	June 24, 2019
956662 (ISIN - INE537P07356)	Interest	June 24, 2019

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Detail of Non-Convertible Debentures	Type (Interest/ Principal)	Due date for payment of interest
954333 (ISIN - INE537P07224)	Interest	July 01, 2019
956732 (ISIN - INE537P07364)	Interest	July 15, 2019
956736 (ISIN - INE537P07372)	Interest	July 15, 2019
952660 (ISIN - INE537P07059)	Interest	August 21, 2019
954840 (ISIN - INE537P07232)	Interest	August 30, 2019
954841 (ISIN - INE537P07240)	Interest	August 30, 2019
956847 (ISIN - INE537P07380)	Interest	August 30, 2019
958205 (ISIN - INE537P07448)	Interest	August 30, 2019
953549 (ISIN - INE537P07117)	Interest	September 09, 2019
953550 (ISIN - INE537P07125)	Interest	September 09, 2019
953681 (ISIN - INE537P07133)	Interest	September 21, 2019
953682 (ISIN - INE537P07141)	Interest	September 21, 2019
953673 (ISIN - INE537P07158)	Interest	September 23, 2019
953675 (ISIN - INE537P07166)	Interest	September 23, 2019

The payment of interest/principal for the aforesaid Non-Convertible Debentures was made on the due dates.

5. Next due date for the payment of interest/ principal along with the amount of interest and the redemption amount of non-convertible debentures for the next half year ending on March 31, 2020 are as under:

Scrip Code	Type (Interest/ Principal)	Due date for interest payment	Interest Payable (in ₹)
957115 (ISIN - INE537P07398)	Interest	October 31, 2019	355,500,000
953942 (ISIN - INE537P07174)	Interest	November 05, 2019	24,253,500
953943 (ISIN - INE537P07182)	Interest	November 05, 2019	21,275,000
953944 (ISIN - INE537P07190)	Interest	November 11, 2019	72,265,246
953010 (ISIN - INE537P07067)	Interest	November 19, 2019	170,000,000
955389 (ISIN - INE537P07257)	Interest	November 30, 2019	247,200,000
954286 (ISIN - INE537P07208)	Interest	December 23, 2019	51,139,016
954287 (ISIN - INE537P07216)	Interest	December 23, 2019	21,307,923
955521 (ISIN - INE537P07265)	Interest	December 27, 2019	108,675,000
955522 (ISIN - INE537P07273)	Interest	December 27, 2019	12,150,000
958510 (ISIN - INE537P07455)	Interest	December 27, 2019	332,010,000
954333 (ISIN - INE537P07224)	Interest	December 30, 2019	49,008,224
953236 (ISIN - INE537P07075)	Interest	January 08, 2020	134,160,000
953237 (ISIN - INE537P07083)	Interest	January 08, 2020	80,840,000
957409 (ISIN - INE537P08024)	Interest	January 18, 2020	211,250,000
955628 (ISIN - INE537P07281)	Interest	January 20, 2020	170,925,000
953400 (ISIN - INE537P07091)	Interest	January 28, 2020	121,800,000
953401 (ISIN - INE537P07109)	Interest	January 28, 2020	8,700,000
951645 (ISIN - INE537P07034)	Interest	February 04, 2020	171,000,000
951645 (ISIN - INE537P07034)	Principal	February 04, 2020	2,000,000,000
951646 (ISIN - INE537P07042)	Interest	February 04, 2020	42,250,000

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Scrip Code	Type (Interest/ Principal)	Due date for interest payment	Interest Payable (in ₹)
955829 (ISIN - INE537P07299)	Interest	February 24, 2020	84,525,000
957675 (ISIN - INE537P07406)	Interest	February 24, 2020	251,100,000
954840 (ISIN - INE537P07232)	Interest	February 29, 2020	45,320,000
954841 (ISIN - INE537P07240)	Interest	February 29, 2020	39,140,000
953549 (ISIN - INE537P07117)	Interest	March 09, 2020	62,153,497
953550 (ISIN - INE537P07125)	Interest	March 09, 2020	66,439,945
951857 (ISIN - INE537P08016)	Interest	March 20, 2020	145,600,000
953681 (ISIN - INE537P07133)	Interest	March 21, 2020	25,808,197
953682 (ISIN - INE537P07141)	Interest	March 21, 2020	30,109,563
953673 (ISIN - INE537P07158)	Interest	March 23, 2020	37,852,022
953675 (ISIN - INE537P07166)	Interest	March 23, 2020	35,271,202
956114 (ISIN - INE537P07307)	Interest	March 23, 2020	412,500,000

6. Debt service coverage ratio

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

7. Interest service coverage ratio

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

8. Outstanding redeemable preference shares (quantity and value):

Not applicable.

9. Capital redemption reserve/debenture redemption reserve:

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

10. Net worth for the half year ended on September 30, 2019: ₹ 17,135.51 (in million)

11. Net profit after tax for the half year ended on September 30, 2019: ₹ 1,152.21 (in million)

12. Earnings per share for the half year ended on September 30, 2019: ₹ 1.33 (Not annualised)

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