

Disclosure as per Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015

We are pleased to submit following information pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015:

1. Credit Rating and change in Credit Rating (if any):

CRISIL Limited	CRISIL AAA/Stable
ICRA Limited	ICRA AAA/Stable
India Ratings	IND AAA/Stable

There have been no changes in the Credit Rating assigned to the Non-Convertible Debentures issued by India Infradebt Limited.

2. Asset Cover available, in case of non-convertible debt securities:

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

3. Debt – Equity Ratio as on September 30, 2020: 6.13
4. Previous due date for the payment of interest/ repayment of principal of non-convertible debentures and whether the same has been paid or not for the half year ended on September 30, 2020 are as under:

Detail of Non-Convertible Debentures	Type (Interest/ Principal)	Due date for payment of interest/ principal
958760 (ISIN - INE537P07463)	Interest	April 23, 2020
956274 (ISIN - INE537P07315)	Interest	April 27, 2020
953942 (ISIN - INE537P07174)	Interest	May 05, 2020
953943 (ISIN - INE537P07182)	Interest	May 05, 2020
953944 (ISIN - INE537P07190)	Interest	May 11, 2020
957956 (ISIN - INE537P07414)	Interest	May 25, 2020
950306 (ISIN - INE537P07026)	Interest	May 28, 2020
956559 (ISIN - INE537P07323)	Interest	June 01, 2020
956559 (ISIN - INE537P07323)	Principal	June 01, 2020
956561 (ISIN - INE537P07331)	Interest	June 01, 2020
956563 (ISIN - INE537P07349)	Interest	June 01, 2020
958011 (ISIN - INE537P07422)	Interest	June 19, 2020
958012 (ISIN - INE537P07430)	Interest	June 19, 2020
956662 (ISIN - INE537P07356)	Interest	June 22, 2020
954286 (ISIN - INE537P07208)	Interest	June 23, 2020
954287 (ISIN - INE537P07216)	Interest	June 23, 2020
954333 (ISIN - INE537P07224)	Interest	June 30, 2020
956732 (ISIN - INE537P07364)	Interest	July 13, 2020
956736 (ISIN - INE537P07372)	Interest	July 13, 2020
952660 (ISIN - INE537P07059)	Interest	August 21, 2020
952660 (ISIN - INE537P07059)	Principal	August 21, 2020

India Infradebt Limited

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Detail of Non-Convertible Debentures	Type (Interest/ Principal)	Due date for payment of interest/ principal
954840 (ISIN - INE537P07232)	Interest	August 31, 2020
954841 (ISIN - INE537P07240)	Interest	August 31, 2020
956847 (ISIN - INE537P07380)	Interest	August 31, 2020
958205 (ISIN - INE537P07448)	Interest	August 31, 2020
953549 (ISIN - INE537P07117)	Interest	September 08, 2020
953550 (ISIN - INE537P07125)	Interest	September 08, 2020
953681 (ISIN - INE537P07133)	Interest	September 21, 2020
953682 (ISIN - INE537P07141)	Interest	September 21, 2020
953673 (ISIN - INE537P07158)	Interest	September 22, 2020
953675 (ISIN - INE537P07166)	Interest	September 22, 2020
959027 (ISIN - INE537P07471)	Interest	September 30, 2020

The payment of interest/principal for the aforesaid Non-Convertible Debentures was made on the due dates.

5. Next due date for the payment of interest/ principal along with the amount of interest and the redemption amount of non-convertible debentures for the next half year ending on March 31, 2021 are as under:

Scrip Code	Type (Interest/ Principal)	Due date for interest/ principal payment	Interest / Principal Payable (in ₹)
957115 (ISIN - INE537P07398)	Interest	October 31, 2020	35,55,00,000.00
953942 (ISIN - INE537P07174)	Interest	November 5, 2020	2,44,52,844.00
953943 (ISIN - INE537P07182)	Interest	November 5, 2020	2,14,49,863.00
953944 (ISIN - INE537P07190)	Interest	November 10, 2020	7,16,79,847.00
953010 (ISIN - INE537P07067)	Interest	November 19, 2020	17,00,00,000.00
959082 (ISIN - INE537P07489)	Interest	November 20, 2020	12,60,00,000.00
955389 (ISIN - INE537P07257)	Interest	December 1, 2020	24,78,75,410.00
954286 (ISIN - INE537P07208)	Interest	December 23, 2020	5,15,60,877.00
954287 (ISIN - INE537P07216)	Interest	December 23, 2020	2,14,83,699.00
955521 (ISIN - INE537P07265)	Interest	December 28, 2020	10,89,71,926.00
955522 (ISIN - INE537P07273)	Interest	December 28, 2020	1,21,83,197.00
958510 (ISIN - INE537P07455)	Interest	December 28, 2020	33,20,10,000.00
954333 (ISIN - INE537P07224)	Interest	December 30, 2020	4,94,12,507.00
959151 (ISIN - INE537P07497)	Interest	December 30, 2020	38,70,00,000.00
953236 (ISIN - INE537P07075)	Interest	January 8, 2021	13,41,60,000.00
953236 (ISIN - INE537P07075)	Principal	January 8, 2021	1,56,00,00,000.00
953237 (ISIN - INE537P07083)	Interest	January 8, 2021	8,08,40,000.00
957409 (ISIN - INE537P08024)	Interest	January 18, 2021	21,12,50,000.00
955628 (ISIN - INE537P07281)	Interest	January 19, 2021	17,09,25,000.00
953400 (ISIN - INE537P07091)	Interest	January 28, 2021	12,18,00,000.00
953400 (ISIN - INE537P07091)	Principal	January 28, 2021	1,40,00,00,000.00
953401 (ISIN - INE537P07109)	Interest	January 28, 2021	87,00,000.00
951646 (ISIN - INE537P07042)	Interest	February 4, 2021	4,22,50,000.00
959289 (ISIN - INE537P07505)	Interest	February 15, 2021	17,00,00,000.00
957675 (ISIN - INE537P07406)	Interest	February 22, 2021	25,11,00,000.00
955829 (ISIN - INE537P07299)	Interest	February 23, 2021	8,45,25,000.00
959312 (ISIN - INE537P07513)	Interest	February 25, 2021	25,05,00,000.00

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Scrip Code	Type (Interest/Principal)	Due date for interest/principal payment	Interest / Principal Payable (in ₹)
954840 (ISIN - INE537P07232)	Interest	March 1, 2021	4,51,95,836.00
954841 (ISIN - INE537P07240)	Interest	March 1, 2021	3,90,32,767.00
953549 (ISIN - INE537P07117)	Interest	March 8, 2021	6,19,81,342.00
953549 (ISIN - INE537P07117)	Principal	March 8, 2021	1,45,00,00,000.00
953550 (ISIN - INE537P07125)	Interest	March 8, 2021	6,62,55,918.00
951857 (ISIN - INE537P08016)	Interest	March 20, 2021	14,56,00,000.00
953681 (ISIN - INE537P07133)	Interest	March 20, 2021	2,55,94,521.00
953681 (ISIN - INE537P07133)	Principal	March 20, 2021	60,00,00,000.00
953682 (ISIN - INE537P07141)	Interest	March 22, 2021	3,01,92,055.00
953673 (ISIN - INE537P07158)	Interest	March 22, 2021	3,77,47,178.00
953673 (ISIN - INE537P07158)	Principal	March 22, 2021	88,00,00,000.00
953675 (ISIN - INE537P07166)	Interest	March 22, 2021	3,51,73,507.00
956114 (ISIN - INE537P07307)	Interest	March 23, 2021	41,25,00,000.00

6. Debt service coverage ratio

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

7. Interest service coverage ratio

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

8. Outstanding redeemable preference shares (quantity and value):

Not applicable.

9. Capital redemption reserve/debenture redemption reserve:

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

10. Net worth for the half year ended on September 30, 2020: ₹ 19,597.93 (in million)

11. Net profit after tax for the half year ended on September 30, 2020: ₹ 1,385.93 (in million)

12. Earnings per share for the half year ended on September 30, 2020: ₹ 1.60 (Not annualised)

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